

## Regulatory Announcement

Go to market news section



**Company** Red Rock Resources plc  
**TIDM** RRR  
**Headline** Issue of Equity  
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## RED ROCK RESOURCES PLC

### Issue of Equity

**Dated: 3 August 2006**

Red Rock Resources plc (“Red Rock” or the “Company”) the mineral exploration and development company focused on advancing iron ore, uranium and manganese projects in Australia and East Africa, has issued a further of 5,018,750 new ordinary shares of 0.1p each in the capital of the Company (the “Shares”) at 2p per Share, conditional on the Shares being admitted to trading on AIM.

Sunvest Corporation Limited (“Sunvest”) has subscribed for a further 4,018,750 Shares at 2p per Share under the terms of a conditional agreement dated 1<sup>st</sup> June 2006 between the Company and Sunvest, a company incorporated in Australia and listed on the Australian Stock Exchange, and announced on 28 June 2006.

On the 28 July 2006 the Company received notification that Sunvest had purchased 1,400,000 Shares in Red Rock and currently holds 9,437,500 Shares representing 5.5% of the issued share capital of the Company.

Under a letter agreement dated 1 June 2006 Regency Mines plc agreed to subscribe for a further 1,000,000 Shares at 2p per Share following the further investment by Sunvest detailed above. Following this subscription, Regency Mines plc holds 103,250,000 Shares in the Company, which is approximately 60.1% of the issued share capital.

Following the issue of these Shares the Company’s total issued share capital will be 171,697,500 Shares. Application has been made to the London Stock Exchange for the Shares to be admitted to trading on AIM. Dealings are expected to commence at 8.00 a.m. on 9 August 2006.

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