



Directors:

Andrew Bell - Chairman
Michael Nott - Director
John Watkins - Non-executive Director
Robert Weicker - Non-executive Director

Registered Office:

3rd Floor
55 Gower Street
London
WC1E 6HQ

Head Office:

115 Eastbourne Mews
London
W2 6LQ

9 October 2009

To: Shareholders and, for information only, to the holders of share options.

Dear Shareholder,

Share allotment authorities

Please find enclosed a Notice of General Meeting which is being convened for 11:00 a.m. on Monday 26 October 2009 to give authority under Section 551 of the Companies Act 2006 for the allotment of shares and for the disapplication of pre-emptive rights under Section 570 of that Act.

The number of shares in respect of which authority is sought is 130,000,000, equivalent to approximately 27.2 per cent. of the existing issued capital of the Company (including the share issues proposed to be ratified at the General Meeting).

The purpose of these resolutions is to give the Company flexibility to raise working capital by placements of stock, or to draw down funding under its £3m Standby Equity Distribution Agreement, or to take opportunities for acquisitions that may arise at short notice.

In addition, the meeting asks shareholders to ratify retrospectively the issues of shares and grant of options made between 19 May 2009 and 6 October 2009 that exceeded or on exercise would have exceeded the Company's former section 80 and 89 authorities under the Companies Act 1985 (as amended).

Regency Mines plc has given an irrevocable commitment to vote in favour of the resolutions in respect of 135,850,000 ordinary shares.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Andrew Bell', is positioned above the printed name.

Andrew Bell
Chairman

115 Eastbourne Mews, London W2 6LQ

Tel: +44 207 402 4580 Fax: +44 207 402 8738 www.rrrplc.com

Red Rock Resources Plc • Company No 05225394 • Registered Office: 3F, 55 Gower Street, London WC1E 6HQ