

1 March 2021

Dear Shareholder,

General Meeting called for 19 March 2021

We have called a General Meeting of shareholders, which will be held as a **closed meeting** at Red Rock Resources Plc's business address, which is WeWork, 71-91 Aldwych House, London WC2B 4HN, on Friday 19 March 2021 at 1:00 pm.

The General Meeting is called to authorise us to issue and allot the securities necessary for fulfilment of the agreement to buy out the minority interest in our Kenya mining assets, and to issue the warrants offered in relation to the recent £1,000,000 fundraising that we carried out and announced on 12 February 2021.

The obligation to buy out this minority interest in Kenya once our licenses were secured has existed since 2018, and the operational benefits of owning the entire interest in this asset, whether it is retained or whether we wish to negotiate with third parties, are evident. We also believe this to be an attractive asset with expansion potential.

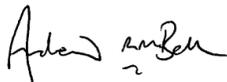
Recovery of this core asset was one of our major achievements of 2020, and establishing clear ownership, with a new gold Mineral Resource Estimate published and plans for early drilling, give us the opportunity this year to strengthen the Company significantly.

The £1,000,000 funding gave the Company the financial capacity to carry out its plans for drilling this year in Kenya and on our promising copper/cobalt target in Congo, as well as advancing the listing of our Australian joint venture.

No share issuance authority is sought beyond that which is necessary for these transactions. They leave us in a position of strength unprecedented for us where we own our headline asset and are funded for this year's programmes.

Although sadly we cannot meet you in person on 19 March, we urge you to give these resolutions your support.

With thanks,



Andrew Bell
Chairman